

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

LEHMAN BROTHERS HOLDINGS INC.,

Case No. 08-13555 (JMP)

Debtor.

-----X

**ORDER AUTHORIZING ADMISSION *PRO HAC VICE*
OF THOMAS H. MONTGOMERY**

UPON the motion of Thomas H. Montgomery dated September 26, 2008, for admission *pro hac vice* in this bankruptcy proceeding; it is hereby

ORDERED, that Thomas H. Montgomery is admitted to practice, *pro hac vice* in the above referenced bankruptcy proceeding, in the United States Bankruptcy Court, Southern District of New York, subject to payment of the filing fee.

Dated: New York, New York
September 30, 2008

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE